

002241
128009

2015-094

歌尔声学股份有限公司 可转换公司债券付息公告

1	2015	12	14	10		
	1,000		5.00			
2	2015	12	11			
3	2015	12	14			
4	2015	12	14			
5			0.50%	0.70%	1.00%	
	1.60%	1.60%	1.60%			
6			2015	12	11	2015
12	11					2015
12	11					
			2014	12	12	
			128009			
						12
12	2015	12	11			

1								
2		128009						
3		250,000.00		2,500.00				
4		250,000.00		2,500.00				
5		2014	12	26				
6			2014	12	12	2020	12	11
7			2015	6	19	2020	12	11
8					0.50%		0.70%	
	1.00%		1.60%					

12 12 2016 12 12 2017 12 12 2018 12 12 2019
12 12 2020 12 12

3

2015 12 11 2016 12 9 2017 12 11 2018 12 11
2019 12 11 2020 12 11

4

10

11

12

2014

[2014]200

AA+

AA+

2015 5 26

2014

[2015]193

AA+

AA+

2014

12 12 2015 12 11 0.50% 10

1,000 5.00

20%

10

4.00

	QFII	RQFII	10%
10	4.50		
	10	5.00	

1	2015	12	11
2	2015	12	14
3	2015	12	14

2015 12 11

0536-8525688

0536-8525669